PERSONNEL

U.S. Air Force members and employees that work at each location (includes all base organizations):

	Officers	Enlisted	US Civilians	Local National
RAF Lakenheath	528	3,941	1,016	Civilians 755
RAF Mildenhall	354	2,850	370	558
Other UK	178	829	449	749
Ramstein AB	1,329	6,686	3,279	2,594
Spangdahlem AB	238	2,485	743	706
Other Germany	640	1,520	929	308
Aviano AB	345	3,363	558	831
Other Italy	90	433	83	226
Incirlik AB	121	1,288	51	351
Izmir AS	9	33	2	58
Other Turkey	11	19	38	49
Lajes Field	15	156	3	433
Other	228	871	19	11
Total	4,086	24,474	7,540	7,629

Total Personnel: 43,729

USAFE base communities consist of a diverse group of people: US military personnel, DoD civilians, and host nation employees. They work in military units and supporting activities (e.g., dining halls, recreation centers, commissaries, and base exchanges), as well as in non-military activities (e.g., banks, credit unions, and local vendors).

EXPENDITURES ON LOCAL ECONOMY (\$ Millions)

Off-base spending by on-base units, organizations, and activities:

	Construction -Related	Services	Materials, Equipment & Supplies
RAF Lakenheath	\$ 74.3	\$ 15.9	\$ 67.0
RAF Mildenhall	\$ 28.8	\$ 4.4	\$ 22.6
Other UK	\$ 54.3	\$ 2.1	\$ 26.7
Ramstein AB	\$117.5	\$ 148.7	\$ 166.7
Spangdahlem AB	\$ 33.9	\$ 4.5	\$ 35.2
Other Germany	\$ 17.8	\$ 0.1	\$ 27.8
Aviano AB	\$ 25.6	\$ 5.2	\$ 41.0
Other Italy	\$ 0.0	\$ 0.0	\$ 1.6
Incirlik AB	\$147.6	\$ 2.8	\$ 19.8
Izmir AS	\$ 1.0	\$ 0.0	\$ 0.4
Other Turkey	\$ 0.0	\$ 0.0	\$ 1.6
Lajes Field	\$ 8.2	\$ 1.0	\$ 2.4
Other	\$ 26.2	\$ 0.4	\$ 1.3
Total	\$ 534.6	\$ 185.1	\$ 414.3

Total Expenditures on the Local Economy: \$1.13B

Each USAFE base puts money into the economy of its host community by spending on locally purchased materials, supplies, equipment, utilities, and service contracts. In addition to spending by official Air Force units, recreational and other supporting organizations also make purchases off base, as do on-base vendors, banks, and many other official on-base activities.

LOCAL SPENDING BY INDIVIDUALS (\$ Millions)

Off-base spending by military personnel and civilian employees each year:

	ilitary rsonnel	Civ	US vilians	N	Local ational ivilians
RAF Lakenheath	\$ 230.5	\$	38.7	\$	34.7
RAF Mildenhall	\$ 164.3	\$	9.1	\$	24.9
Other UK	\$ 54.4	\$	14.1	\$	37.4
Ramstein AB	\$ 429.5	\$	107.7	\$	153.9
Spangdahlem AB	\$ 136.9	\$	20.5	\$	43.2
Other Germany	\$ 127.5	\$	25.2	\$	21.2
Aviano AB	\$ 187.4	\$	17.8	\$	43.6
Other Italy	\$ 28.1	\$	1.8	\$	8.1
Incirlik AB	\$ 19.3	\$	0.6	\$	19.3
Izmir AS	\$ 2.3	\$	0.1	\$	4.0
Other Turkey	\$ 1.9	\$	2.1	\$	3.2
Lajes Field	\$ 8.6	\$	0.4	\$	27.4
Other	\$ 60.6	\$	0.7	\$	1.0
Total	\$ 1,451.7	\$	239.0	\$	423.0

Total Local Spending by Individuals:

\$2.11B

People who live and work on USAFE bases boost the economies of surrounding communities by spending a great deal of money on things like rent, local restaurants, various forms of entertainment, and other off-base activities.

VALUE OF INDIRECT JOBS CREATED ON THE LOCAL ECONOMY

Secondary jobs created by private businesses in local communities and associated payroll estimates:

V-1... - 6

		Value of	
	Indirect	Indirect Jobs	
	Jobs	Created	
	Created	(\$ Millions)	
RAF Lakenheath	2,056	\$ 91.8	
RAF Mildenhall	1,328	\$ 59.3	
Other UK	807	\$ 36.0	
Ramstein AB	4,837	\$ 216.0	
Spangdahlem AB	1,410	\$ 62.9	
Other Germany	1,158	\$ 51.7	
Aviano AB	1,669	\$ 74.5	
Other Italy	285	\$ 12.7	
Incirlik AB	581	\$ 25.9	
Izmir AS	38	\$ 1.7	
Other Turkey	44	\$ 2.0	
Lajes Field	331	\$ 10.6	
Other	332	\$ 14.8	
Total	14,781	\$ 660.2	

Off-base spending by base personnel also has an economic ripple effect as businesses hire more employees to better accommodate customers from USAFE bases. This increases local employment and further benefits local economies.

TOTAL ECONOMIC IMPACT (Summary) (\$ Millions)

The total amount of money put into local economies as a result of the presence of USAFE bases:

RAF Lakenheath	\$ 554.1
RAF Mildenhall	\$ 313.7
Other UK	\$ 225.1
other on	4 0
Ramstein AB	\$1,340.2
Spangdahlem AB	\$ 337.4
Other Germany	\$ 271.4
Other Germany	Ψ 2/1.4
Aviano AB	\$ 395.3
71114110 712	\$ 52.5
Other Italy	Ψ 32.3
Incirlik AB	\$ 235.3
Izmir AS	
1211111 710	¥
Other Turkey	\$ 10.8
Laisa Field	\$ 58.7
Lajes Field	ф 56.7
Othor	¢ 1050
Other	\$ 105.0
Total	\$ 3.91B

VALUE OF USAFE ASSETS (\$ Millions)

Aircraft	\$ 4,971
	\$ 24,780
Real Property	
Vehicles	\$ 811
Equip/Supply Inventory	\$ 977
Depot-Level Inventory	\$ 600
Fuels Inventory	\$ 146
Conventional Munitions	\$ 2,415
Total	\$ 34,700

Prepared By: HQ USAFE/FMAO MAJ Chris Cashwell DSN 480-4105 Printed: May 2018

USAFE-AFAFRICA ECONOMIC IMPACT ANALYSIS 2017



In FY2017, the total economic impact of USAFE-AFAFRICA installations and personnel was \$3.91B – a net increase of \$231.4M or 6.3% more than FY2015.

The \$3.91B total economic impact consists of three major components highlighted in this tri-fold:

- \$1.13B in local spending by installations for goods and services to sustain mission operations
- \$2.11B in local spending by USAFE-AFAFRICA personnel for items such as rent, food, and entertainment.
- \$0.6B attributed to over 14,000 of secondary jobs created by private business in local communities.

Information on USAFE-AFAFRICA personnel and assets is also provided.